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April 24, 1973

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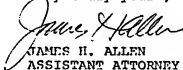
Honorable David M. Pack
Attorney General of Tennessee
Supreme Court Building
Nashville, Tennessee 37219

RE: James Earl Ray vs. Gerold Frank et al.
Civil Action No. C-73-126
United States District Court for the
Western District of Tennessee, Western Division

Dear Sirs:

I am enclosing with this letter to each of you a copy of Motion to Dismiss, Exhibit A thereto, being Memorandum Decision of District Judge L. Clure Morton of Nashville, Tennessee, and Memorandum of Points and Authorities, which I have filed on April 24, 1973, in the above cause.

Very truly yours,



JAMES H. ALLEN
ASSISTANT ATTORNEY GENERAL

JHA/sd

Enclosures